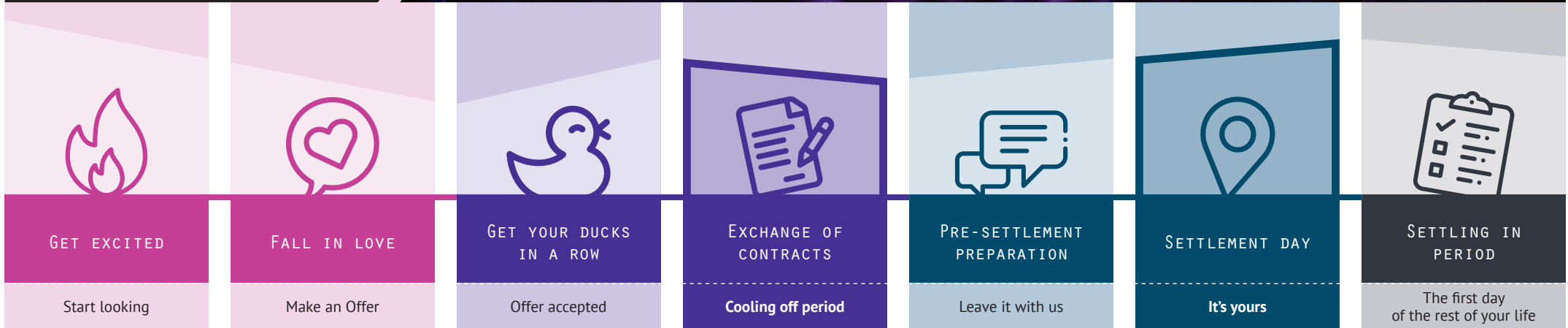


# WHAT TO EXPECT WHEN YOU'RE ENTERING A RETIREMENT VILLAGE



- Make a budget
- Visit the Retirement Village
- Talk to other Residents about the services and facilities
- Seek financial advice
- Obtain a Disclosure Statement from the Retirement Village

**!** It is important to seek financial advice prior to entering into a Retirement Village to ensure that your preferred Retirement Village is affordable for you.

**!** Ensure you receive legal advice prior to entering into a Retirement Village to:

- Protect your rights to get your money back
- Ensure you understand how your new arrangements can affect your estate and your will

- Express your interest in the Unit
- Provide the Agent with our details
- Send us the Village Contract and Disclosure Statement for review and advice

- >** The Operator of the Retirement Village must give you a **minimum period of 14 days to review and sign the Village Contract**
- Pay the Deposit to the Agent or the Operator's solicitor
- Come and see us to:**
  - Discuss the Contract
  - Sign the Contract
  - Verify your ID

- It's official!**
- >** You have 7 Business Days from the date we receive the executed Contract from the Operator to change your mind
  - >** Consider updating your will and Enduring Power of Attorney
  - >** **Ask us about your complimentary estate planning meeting**

- We will let you know the amount to pay at settlement and assist you in completing that payment
  - Arrange pre-settlement inspection and complete a condition report
  - Arrange a removalist (or some sprightly family members!)
- Complete any forms provided by the Village such as:**
- Direct debit for paying recurrent Charges
  - Contact details for your Attorney

- Congratulations!**
- >** **Collect the keys to your new home!**

- >** **You have 90 days from the earlier of the date you occupy the unit or settlement to change your mind and vacate the Unit**
- Connect electricity and gas accounts in your name
- Arrange Contents Insurance
- Plan a housewarming party!